



File No. 82-34729

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# LEGACY HOTELS

2006 APR 10 P 1:00

OFFICE OF INTERNATIONAL REAL ESTATE INVESTMENT TRUST  
CORPORATE FINANCE

April 6, 2006



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**SUPPL**

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
Judiciary Plaza  
450 Fifth Street N.W.  
Washington, D.C. 20549

Re: Information Furnished Pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934, as Amended

Ladies and Gentlemen:

Legacy Hotels Real Estate Investment Trust (the "Trust") established an exemption from the reporting requirements of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), pursuant to Rule 12g3-2(b) under the Exchange Act on April 29, 2003. In connection with such exemption, each of the following additional documents, communications or information is furnished pursuant to Rule 12g3-2(b)(1)(iii):

**Press Releases of April 6, 2006**

- **Legacy Hotels Real Estate Investment Trust Announces First Quarter Financial Results Release Date**

The Trust is providing the enclosed documents, communications and information, and will provide future documents, communications and information, in reliance upon (1) Rule 12g3-2(b)(4) to the effect that such information and documents are not deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and (2) Rule 12g3-2(b)(5) to the effect that the furnishing of such documents, communications and information shall not constitute an admission for any purpose that the Trust is subject to the Exchange Act.

**PROCESSED**

APR 11 2006

**THOMSON  
FINANCIAL**

*Handwritten signature/initials: JEW 4/10*

TORONTO DOMINION CENTRE  
100 WELLINGTON ST. W. SUITE 2000

Securities and Exchange Commission  
April 6, 2006  
Page 2

If you have any questions in connection with this submission, please communicate with our United States counsel, Robert P. Freeman, Esq., of Sidley Austin Brown & Wood, who may be contacted at 312/853-6099.

Very truly yours,  
LEGACY HOTELS REAL ESTATE  
INVESTMENT TRUST

By: 

Stuart M. Miller  
Secretary

Enclosure

cc: Robert P. Freeman, Esq.



REAL ESTATE INVESTMENT TRUST

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

For immediate release

**LEGACY HOTELS REAL ESTATE INVESTMENT TRUST  
ANNOUNCES FIRST QUARTER FINANCIAL RESULTS RELEASE DATE**

**TORONTO, April 6, 2006** - Legacy Hotels Real Estate Investment Trust ("Legacy") (TSX: LGY.UN) will release its first quarter financial results on April 28, 2006 to be followed by a conference call at 2:30 p.m. (Eastern Time). The conference call will include a brief discussion of the quarter followed by questions and answers. Participating on the call will be members of Legacy's senior management.

Investors are invited to access the call by dialing 416-340-2216 or 1-866-898-9626. You will be required to identify yourself and the organization on whose behalf you are participating. A recording of this call will be made available through to May 5, 2006. To access this recording, please dial 416-695-5800 or 1-800-408-3053 and use the reservation number 3182762.

A live audio webcast of this conference call will also be available via Legacy's website ([www.legacyhotels.ca](http://www.legacyhotels.ca)). An archived recording of the webcast will remain available on Legacy's website until the next quarterly financial results conference call.

**About Legacy Hotels Real Estate Investment Trust**

Legacy is the largest Canadian lodging real estate investment trust, focused on the ownership of luxury and first-class hotels. With a presence across Canada and in two top U.S. markets, Legacy's portfolio of 24 hotels provides geographical diversification across major urban centres. The portfolio includes landmark properties such as Fairmont Le Château Frontenac, The Fairmont Royal York, The Fairmont Empress and The Fairmont Olympic Hotel, Seattle.

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